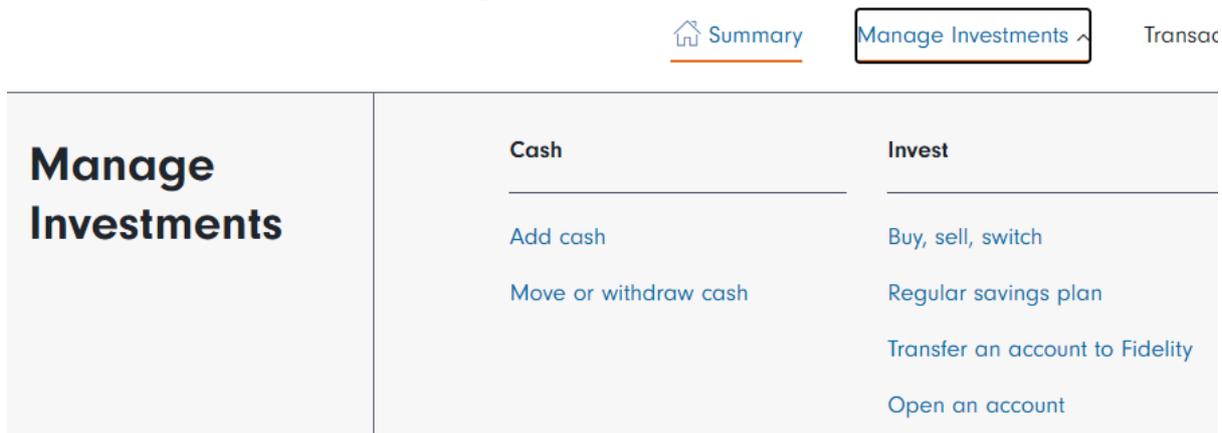


How to buy a fund (OEICs and Unit Trusts)

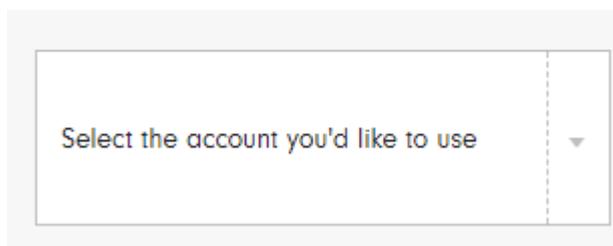
If you want to add an investment to your Fidelity account, you can use this guide to buy into different types of funds.

1. Go to www.fidelity.co.uk
2. Click on 'Log in' at the top right corner of the page before following the log in process. To access a walkthrough for our log in process, visit the [how to log in guide](#).
3. The first screen you'll see is the Account Summary page. From the top menu of options on Account Summary, click on 'Manage Investments'.



4. Then choose 'Buy, sell, switch' under the 'Invest' heading.
5. This will open the 'Buy, Sell, Switch' panel on your screen.
6. Click on 'Select the account you'd like to use' and a choice of accounts (if you have multiple accounts) will display along with the amount held within each account. Click on the account you wish to buy the investment within.

Buy, Sell, Switch



7. Click on 'Buy' and then select the 'Add investments' button.



Please note, in order to buy a fund, you must have ‘cash available to invest’ within the account you have chosen. If you have no available cash, you can either click on ‘Add cash’ and use the [how to add cash guide](#) for help. Alternatively, you can also sell another investment to place the buy, by executing a ‘Switch’. Visit our [how to switch an investment guide](#) for a step-by-step walkthrough on this process.

- Select the relevant investment either by using ‘Search’, or by investing in an asset you already hold under ‘Your investments’

Add investments



Please note, for help choosing an investment, visit our [‘Help choosing investments’ page](#), or to find a specific investment, follow our [how to search for an investment guide](#) for a walkthrough of this process.

- Click on **+** for any investments you would like to invest in and click ‘Done’ once you have finished your selection process.
- Type the amount of cash you would like to use to buy each investment under by selecting ‘Amount (£)’. Alternatively, you can choose the proportion of investments to be bought if investing a lump sum within your account by selecting ‘% of lump sum’.

- If you are happy with your investment choices, click on ‘Buy’. This will open the ‘BUY’ confirmation page. Review the details provided and confirm all relevant statements before clicking on ‘Place Order’ to proceed.
- You’ll see a confirmation of your request to buy an investment. It can be helpful to take note of the order number for reference later. This transaction should take 3 working days to settle once the deal has been placed.



Having followed this guide, you should now have successfully completed this journey. If you use this guide and still require some additional help, visit our [Help and Support page](#).

For more guides like this one, visit our [How-to Guide page](#) for a full list of our step-by-step walkthroughs.